

月次営業概況のお知らせ

Monthly Report on Operating Conditions

(百万円/¥-mil.,千人/Thousands of people,%)

|                                                                            |                                                  |                                   | 2026年度(FY 2026) |        |        |             |        |       |       |                 |      |      |      |                 |      |      |      |             |
|----------------------------------------------------------------------------|--------------------------------------------------|-----------------------------------|-----------------|--------|--------|-------------|--------|-------|-------|-----------------|------|------|------|-----------------|------|------|------|-------------|
|                                                                            |                                                  |                                   | 4月              | 5月     | 6月     | 第1四半期       | 7月     | 8月    | 9月    | 第2四半期<br>累計     | 10月  | 11月  | 12月  | 第3四半期<br>累計     | 1月   | 2月   | 3月   | 年度累計        |
|                                                                            |                                                  |                                   | Apr.            | May    | June   | 1st Quarter | Jul.   | Aug.  | Sept. | 2 Q Accumulated | Oct. | Nov. | Dec. | 3 Q Accumulated | Jan. | Feb. | Mar. | Fiscal Year |
| 西日本鉄道(鉄道)<br><br>Nishi-Nippon Railroad(Railways)                           | 輸送人員<br><br>(Passengers transported of Railways) | 定期(Commuter-pass passengers)      | 5,192           | 5,817  | 5,646  | 16,655      | 5,647  |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 前年比(Change)[%]                    | +8.1            | +5.2   | +5.7   | +6.3        | +5.4   |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 定期外(Non-commuter pass passengers) | 3,963           | 4,074  | 3,818  | 11,855      | 3,967  |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 前年比(Change)[%]                    | △ 0.6           | +1.7   | +2.4   | +1.1        | +1.6   |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            | 合計(Total)                                        |                                   | 9,155           | 9,891  | 9,464  | 28,510      | 9,614  |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 前年比(Change)[%]                    | +4.1            | +3.7   | +4.4   | +4.1        | +3.8   |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            | 旅客運輸収入<br><br>(Passengers revenues of Railways)  | 定期(Commuter-pass passengers)      | 731             | 809    | 804    | 2,345       | 822    |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 前年比(Change)[%]                    | +10.0           | +12.0  | +14.0  | +12.0       | +14.9  |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 定期外(Non-commuter pass passengers) | 1,254           | 1,305  | 1,167  | 3,726       | 1,225  |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 前年比(Change)[%]                    | +10.6           | +13.5  | +12.5  | +12.2       | +11.9  |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            | 合計(Total)                                        |                                   | 1,986           | 2,114  | 1,971  | 6,072       | 2,047  |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 前年比(Change)[%]                    | +10.4           | +12.9  | +13.1  | +12.1       | +13.1  |       |       |                 |      |      |      |                 |      |      |      |             |
| 西日本鉄道(国内宿泊主体型ホテル)<br><br>Nishi-Nippon Railroad<br>(Limited Service Hotels) | 既存ホテル<br><br>(Existing Hotels)                   | 稼働率                               | 81.4            | 79.2   | 76.8   | 79.1        | 79.3   |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | (Occupancy rate)                  | 前年比(Change)[P]  | △ 0.8  | +1.4   | +3.2        | +1.2   | +5.4  |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 平均客室単価                            | 14,938          | 15,409 | 13,835 | 14,746      | 14,510 |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | (Average revenue per room)        | 前年比(Change)[%]  | +8.8   | +9.8   | +8.1        | +8.9   | +10.6 |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            | 全ホテル<br><br>(Total)                              | Rev PAR                           | 12,156          | 12,203 | 10,627 | 11,668      | 11,512 |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | (Revenue per available room)      | 前年比(Change)[%]  | +7.7   | +11.8  | +12.9       | +10.7  | +18.9 |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 稼働率                               | 81.4            | 79.2   | 76.8   | 79.1        | 79.3   |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | (Occupancy rate)                  | 前年比(Change)[P]  | △ 0.8  | +1.4   | +3.2        | +1.2   | +5.4  |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | 平均客室単価                            | 14,938          | 15,409 | 13,835 | 14,746      | 14,510 |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | (Average revenue per room)        | 前年比(Change)[%]  | +8.8   | +9.8   | +8.1        | +8.9   | +10.6 |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | Rev PAR                           | 12,156          | 12,203 | 10,627 | 11,668      | 11,512 |       |       |                 |      |      |      |                 |      |      |      |             |
|                                                                            |                                                  | (Revenue per available room)      | 前年比(Change)[%]  | +7.7   | +11.8  | +12.9       | +10.7  | +18.9 |       |                 |      |      |      |                 |      |      |      |             |

※百万円未満切捨(Amounts less than one million yen have rounded down)  
※既存ホテルは、当該月およびその前年同月のいずれにも営業していたホテルを対象としております。(Existing Hotels refers to hotels that were open both in the current month and the same month of the previous year)  
※上記数値は、決算における確定値と異なる場合があります。(The above figures may differ materially from the final figures shown in the financial statements.)